

FINANCE COUNCIL MINUTES
May 13, 2024

The finance council met May 13, 2024 at noon. The meeting was attended by members Jeffrey Rosenberg, Tony Zuber, Dan Eagleson, Jim Blumthal, Allyson Padilla, Fr Steven Beatty and Mike Uhl

Tony Zuber led the opening prayer. The minutes from the April 12, 2024 meeting was approved as presented.

Mike Uhl reported the church budget is overall down \$8902.13 from last year at the same time. Tony Zuber in Rob David's absence reported on investments.

The St. Joseph School Foundation Trust, money market balance is \$120,548.60, a check for \$100,000 was issued to the school for their annual disbursement. The Foundation Trust received 172 shares of Marathon stock. Rob will review options and report back next month.

St. Joseph Catholic Church Trust, money market balance is \$77,458.74, no notable activity in the past month.

The balance in the Capital Campaign/building fund is \$ 4,595.19.

Other business- still looking for a replacement for Kim Kocher, Parish Administrative Assistant. A letter was sent to the neighbors south of the school regarding a tree that is dead and dropping branches. It is overlooking the parking lot and playground asking for removal of the tree as it a potential hazard.

We are waiting to hear back from the Diocese about approval for the gym roof replacement.

The meeting adjourned at 12:30pm. The finance council will meet again on June 10, 2024